



SILVER HAMMER MINING CORP.

Growing Portfolio of Top-Tier Potential Silver Assets in the USA

FALL 2021

CSE:HAMR | OTCQB:HAMRF

Forward Looking Statement

All statements in this presentation, other than statements of historical fact, are "forward-looking information" with respect to Silver Hammer Mining Corp. ("Silver Hammer") within the meaning of applicable securities laws including, without limitation economic estimates and statements related to estimated development costs. Silver Hamer provides forward-looking statements for the purpose of conveying information about current expectations and plans relating to the future and readers are cautioned that such statements may not be appropriate for other purposes. By its nature, this information is subject to inherent risks and uncertainties that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections or conclusions will not prove to be accurate, that assumptions may not be correct and that objectives, strategic goals and priorities will not be achieved. These risks and uncertainties include but are not limited to exploration findings, results and recommendations in connection with the company's project portfolio, as well as those risks and uncertainties identified and reported in Silver Hammer's public filings under the SEDAR profile at www.sedar.com. Although Silver Hammer has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Silver Hammer disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise unless required by law.

All historic production, drill or sample figures quoted herein are based on prior data and reports obtained and prepared by previous operators. The Company has not completed the work necessary to verify results. The historical figures should not be relied upon and have not been verified by a Qualified Person.

Technical aspects of this presentation have been reviewed and approved by the Qualified Person, Philip Mulholland, P.Geo., hereby designated as a QP under National Instrument 43-101.

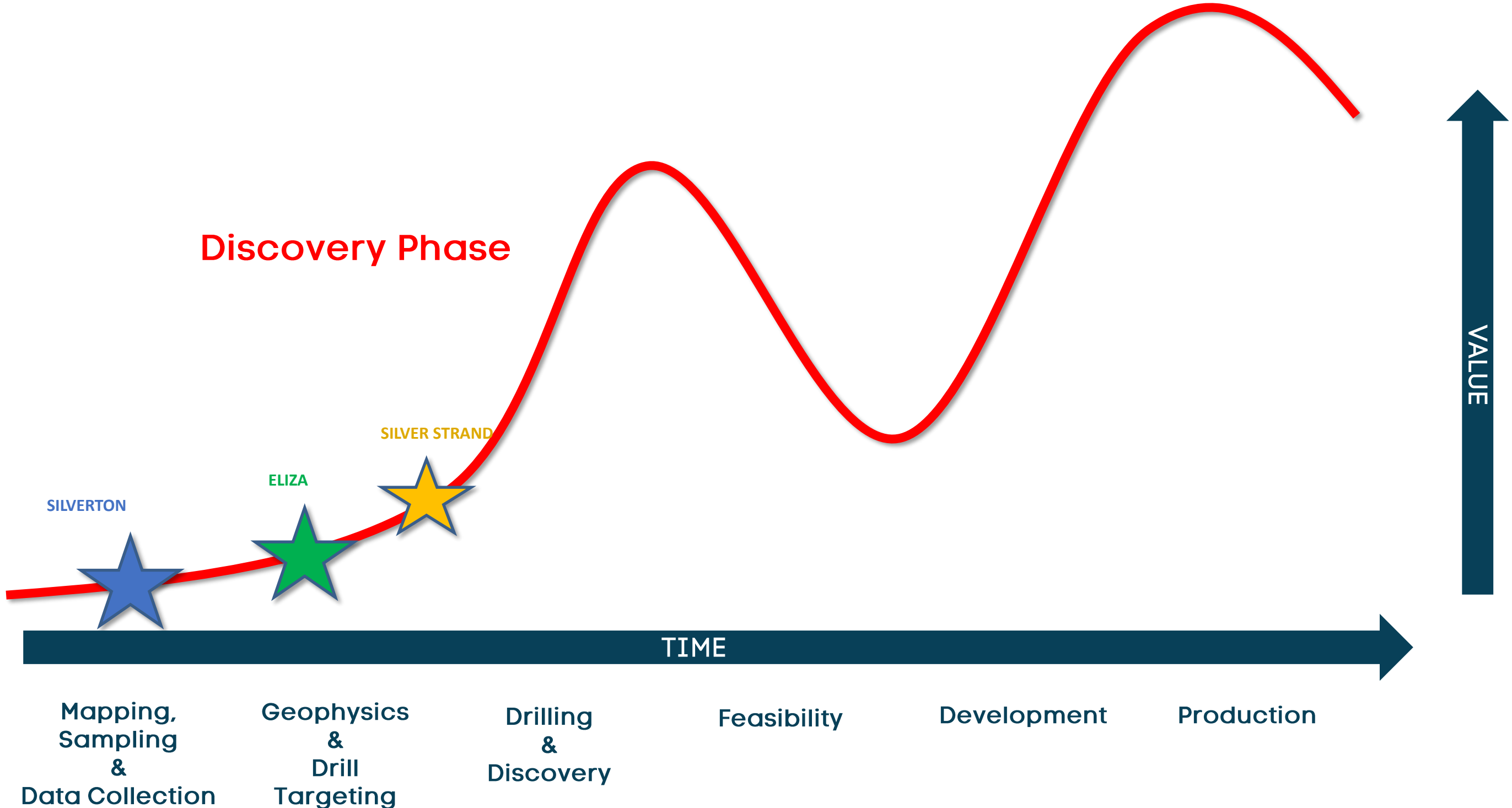
Investment Highlights



- Portfolio of 3 Past Producing Silver mines located in the some of the world's most prolific mining districts
- Silver Strand Mine
 - In prolific Coeur d'Alene mining district
 - Same rock formation that is host to numerous 100M+ oz silver deposits mined down to depths of 1800+ meters
 - Only mined to 90 meters depth
- Eliza Silver Project
 - In America's most productive silver district, Historic Hamilton area, Nevada,
 - Area produced 40M oz with grades up to 18,700 g/t silver
- Silverton Silver-Gold Project
 - East Nevada's "Silver Alley"
 - High grade past production of up to 933 g/t silver
 - Round Mountain potential Gold deposit
- Team with big company expertise in all areas of mining sector from early exploration to production and capital markets.

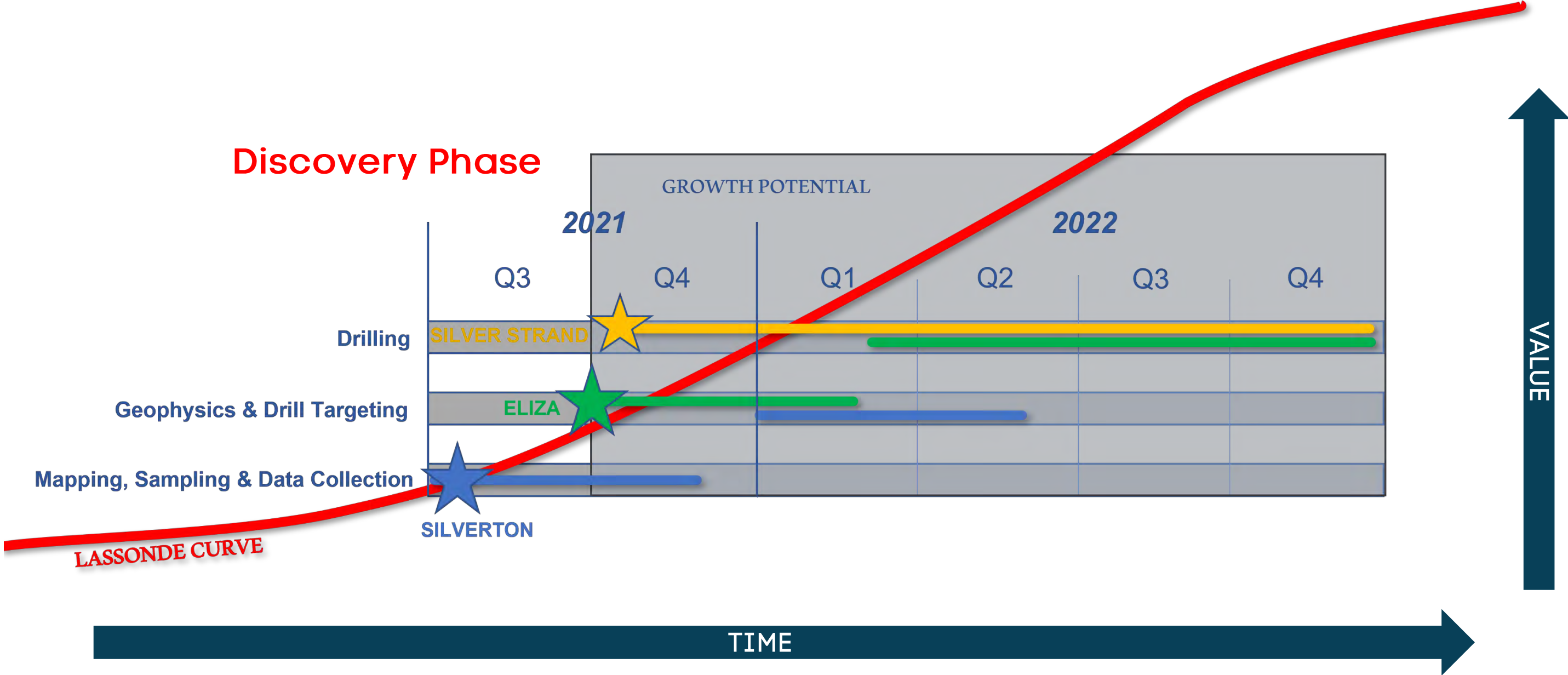
Lassonde Value Curve

LARGEST POTENTIAL FOR VALUE CREATION IS DURING THE DISCOVERY PHASE OF THE DEVELOPMENT CURVE



Development Value Curve

THREE HIGH POTENTIAL SILVER ASSETS IN VARIOUS STAGES OF EARLIEST PART OF THE LASSONDE CURVE



Share Capital Structure

Ticker Symbols ——— CSE:HAMR | OTCQB:HAMRF

Common Shares Outstanding ——— 37,405,960

Options ——— 2,700,000

Warrants ——— 7,874,480

Fully Dilluted ——— 47,980,440

Market Capitalization* ——— \$22M

Silver Strand & Burnt Cabin Mines—Idaho, USA

SILVER MINE WITH UNIQUE GOLD CREDIT

Discovery, Resource Expansion & Near-Term Production Potential

The Silver Strand & Burnt Cabin projects are comprised of 70 claims along a 5.5km strike in Idaho's Silver Valley, within the Coeur d'Alene mining district and district that has produced over 1.2 billion ounces of silver.

The Silver Strand Mine sit atop the Revett geological formation, along with numerous other 100M+ ounce silver deposits, including:

- The Lucky Friday Mine – produced **105M oz Ag** (still in production)
- The Sunshine Mine – produced **359M oz Ag**
- The Galena Mine – produced **144M oz Ag**



Phase I Exploration Program

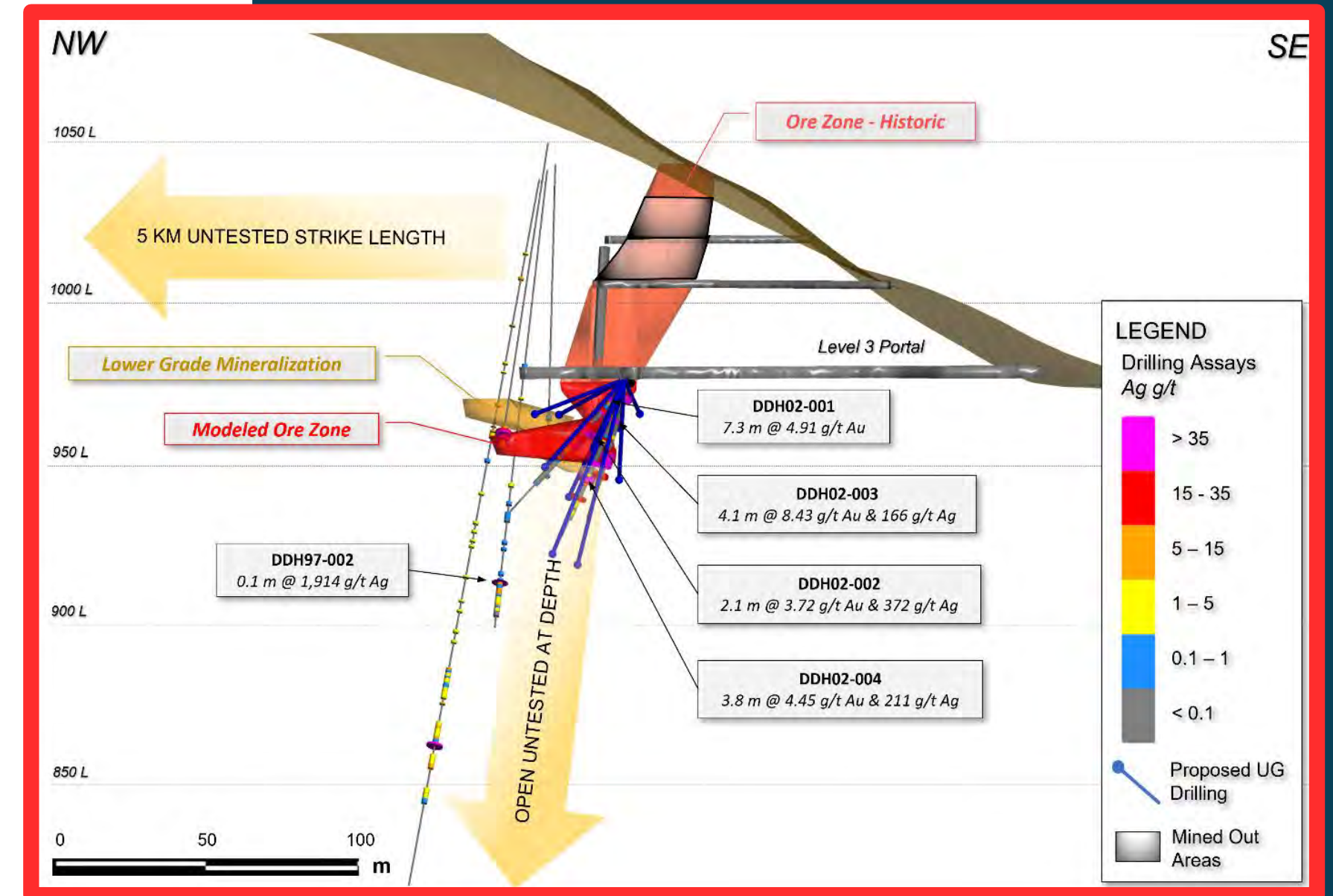
Q3 / Q4 2021

Silver Hammer has commenced an initial program with Phase I to test immediately below historical resource blocks between the (920 – 950-meter levels) up to 150 meter below surface, to test extent of depth and strike

- Est 2,700 meters of core drilling
- Geophysics completed, UAV Mag survey
- Surface Drilling Underway
- Underground(UG) Rehabilitation and new drill bay completed, Better ROI on drilling from UG
- Mobilization of underground drill to site scheduled September, contract signed with NISS Drilling.

Recent Samples:

- **Underground: up to 2744 g/t Ag, 9 g/t Au**
- **Surface chip samples along strike: up to 255 g/t Ag, 11.79 g/t Au**



Eliza Project Summary

FIRST-EVER MODERN WORK ON ONE OF THE WORLD'S RICHEST, MOST PROFITABLE DISTRICTS

- Extremely high-grade silver production in late 1800s, ore from 5,621 to 18,737 g/t AgEq, 40 million ounces produced
- No modern exploration, never drilled, surface samples showings grading 802.44 oz/t Ag (24,956 g/t) (1960's)
- Good road access to site, less than 90 minutes from local centers of Eureka and Ely
- Significant industry activity in project corridor including Pan Mine redevelopment (Fiore Gold) and Griffon, Green Springs deposit drilling (Liberty Gold, Fremont Gold, Contact Gold)



Eliza Silver Project

HAMILTON SILVER DISTRICT--EUREKA, NEVADA, USA

A simple idea for a large, new silver discovery

- Hamilton silver district: one of the greatest silver and gold rushes in American history, 1876-1890
- Exceptional grade: assays reported at \$15,000/ton (at \$1.83/oz Ag); 3x higher-grade than Comstock
- Large production: estimated 40 million oz in just a few years; worth up to \$1.97 billion, inflation-adjusted
- Now forgotten after small resurgence in 1960s, no significant additional work or drilling in modern times
- New geologic concept: historic mining exploited only outcropping zones of silver-hosting carbonates
- Extension under shallow cover: surface grades over 800 oz/t demonstrate untested potential



Proof Of High-Grade Silver In Eliza Fault Block

THE CALIFORNIA MINE*: VERY HIGH-GRADE SILVER
PRODUCTION SOUTH OF MAJOR FAULT

- 5.52km² land package, doubled land claims in September.
- Production circa 1870; mineralization 400 feet in length and “very uniform in its course and width”
- Mined ore grades of 5,621 to 18,737 g/t AgEq**
- Mineralized zone reported to dip 48 degrees south
- Surface assays ~1965***: 802.44 oz/t Ag (24,956 g/t); and 11.36 oz/t Ag (353 g/t), 6.32% Cu, 10.76% Pb

“This is the most noted mine on the south side below the Eberhardt [Fault].”

-Statistics of Mines and Mining in the States and Territories West of the Rocky Mountains (1870)

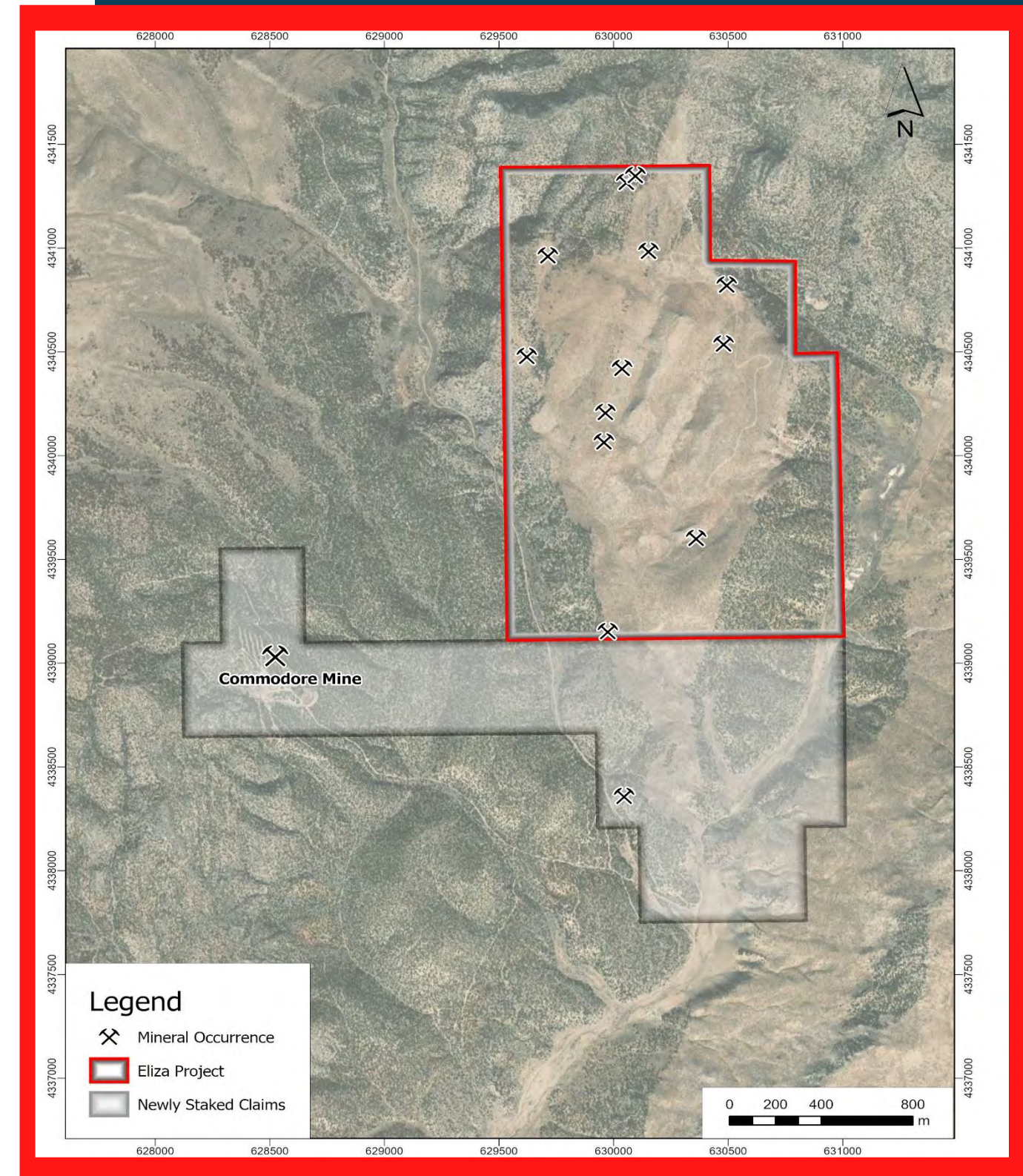


Figure: Claim outlines including newly staked claims

*See data room videos 2 to 5

**\$300 to \$1,000 per ton at \$1.83/oz in 1870

***Nevada Bureau Mines report 52900017

Silverton Silver District

"SILVER ALLEY" NEVADA, USA

- High-grade silver production, up to 30 oz/t
- Untested ore-grade surface showings
- Nevada: a global leading mining jurisdiction



Silverton Mine: A High-Grade Silver Producer

PRODUCTION AT GRADES UP TO 933 G/T AG; NO SIGNIFICANT INVESTIGATION IN 80 YEARS

“Many good assays came from this area.. These rocks are untested except for surface samples.”

Hudson (1988), Nevada Bureau of Mines report 44400012

High-grade production, no modern work

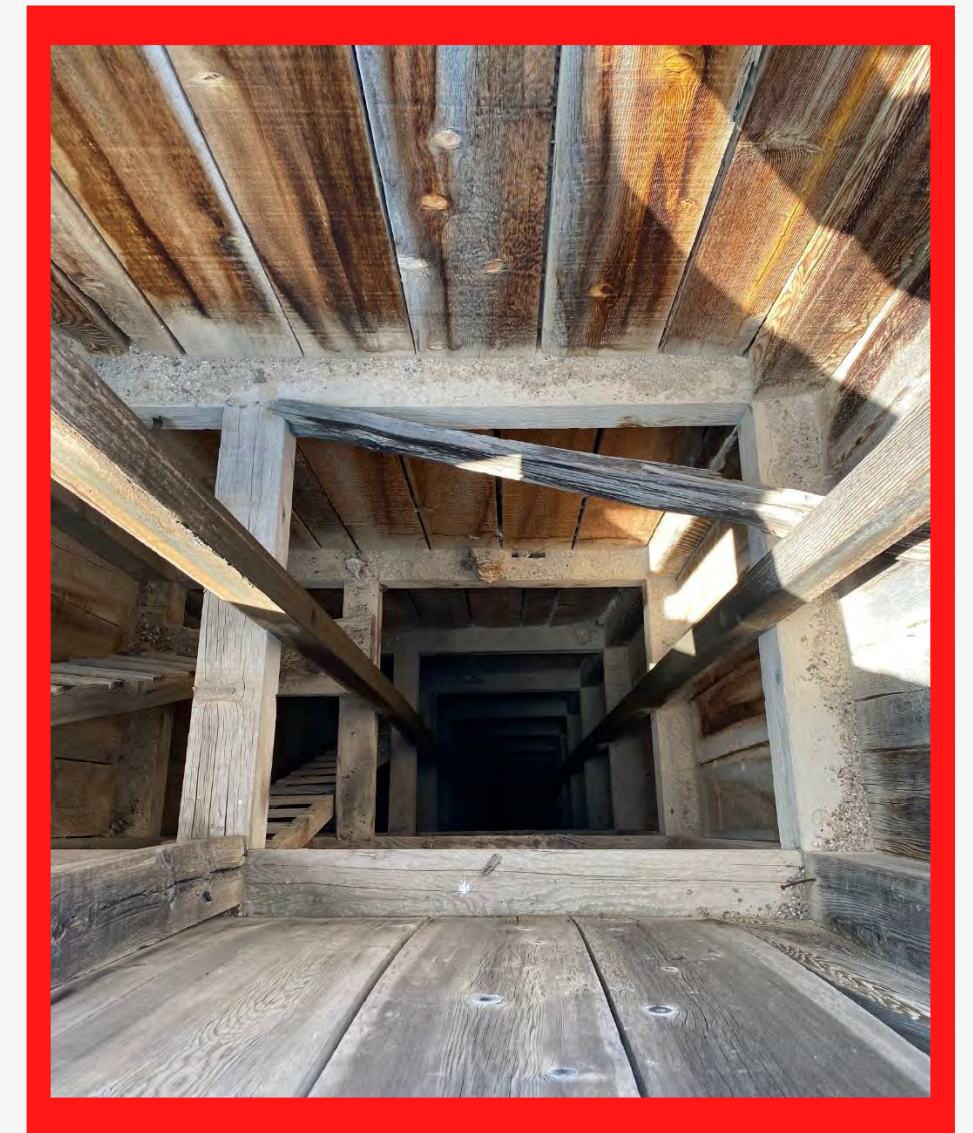
- Silverton mine discovered in 1921, production through 1937
- Mined ore reported at between 10 oz/t and 30 oz/t Ag (310 g/t to 933 g/t)
- No significant development since 1930s;

Same geology and mineralization as major silver districts nearby

- Silver mineralization hosted in Devonian carbonates,
- Same geologic setting as the Hamilton silver district \

Site investigation shows workings larger than reported in literature

- Historic reports document only a single shaft at the Silverton mine
- 2021 fieldwork finds multiple shafts with significant development over half-km area



Right Geology For Round Mountain-Type Deposit

POORLY WELDED TUFFS ON EAST SILVERTON LICENSE RESEMBLE ROUND MTN HOST ROCKS

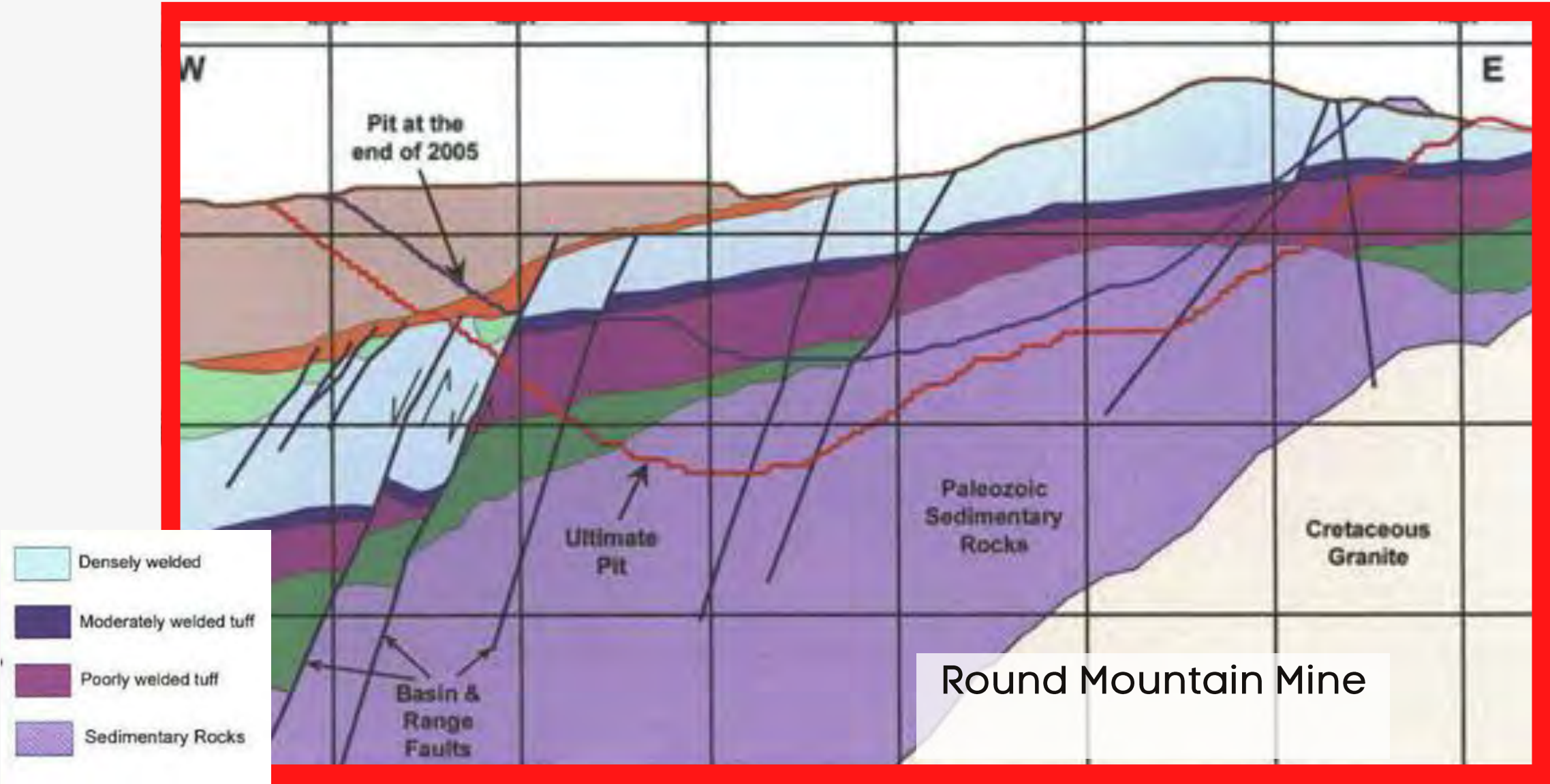


Figure: cross-section through Round Mountain mine (15 million ounces gold); poorly welded tuffs (maroon unit) are similar to those found at Silverton license (photos)



Catalysts and Milestones

Q4-2021 TO Q2-2022

Q4-2021

SILVER STRAND PROJECT-IDAHO

- Silver Strand Drilling underway, Core results could be late Dec Early Jan

ELIZA PROJECT-NEVADA

- First Sampling and Mapping program completed; Results Q4 2021

SILVERTON PROJECT-NEVADA

- First Geochemistry, systematic sampling and mapping program completed; Results Q4 2021

Q1/Q2-2022

SILVER STRAND PROJECT-IDAHO

- Silver Strand Results Q4 2021 – Q1 2022; drill planning; resource planning

ELIZA PROJECT-NEVADA

- Geophysics, including VTEM, gravity, and UAV mag results; interpretation of geological modelling; drill target definition; permitting

SILVERTON PROJECT-NEVADA

- Define drill targets, permitting

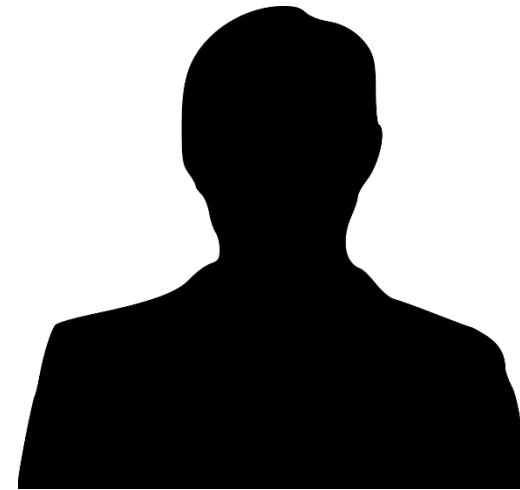
Management & Directors

ASSEMBLING A WORLD-CLASS MANAGEMENT TEAM WITH EXPERIENCE IN ALL FACETS OF THE MINING SECTOR FROM EXPLORATION TO PRODUCTION TO CAPITAL MARKETS



Morgan Lekstrom
PRESIDENT & CEO

Mr. Lekstrom has 14 years mining experience in progressively senior roles in project, operations, and engineering management in the resource sector, including Freeport McMoran Indonesia, Oyu Tolgoi Mongolia, Golden Star Resources in Ghana and Sabina Gold and Silver. He has a strong hands-on leadership and management background with experience overseeing teams and projects through all phases of development.



Philip Mulholland
CHIEF GEOLOGIST

Mr. Mulholland is a highly respected professional with 36 years of mining industry experience including in exploration, development and production of various minerals and numerous projects. Philip has held senior positions in multiple ventures and has focused on transitioning late-stage exploration projects through to development and into production.



Alnesh Mohan
CFO, CORPORATE SECRETARY & DIRECTOR

Alnesh Mohan is a finance executive with over 20 years of experience providing advisory services to a wide array of clients. He has been a partner at Quantum Advisory Partners LLP, a professional services firm focused on providing Chief Financial Officer and full-cycle accounting services to private and public companies, since 2005. Acting on behalf of several public companies, Alnesh has acquired considerable experience in financial reporting, corporate governance and regulatory compliance.

Directors

ASSEMBLING A WORLD-CLASS MANAGEMENT TEAM WITH EXPERIENCE IN ALL FACETS OF THE MINING SECTOR FROM EXPLORATION TO PRODUCTION TO CAPITAL MARKETS



Lawrence Roulston
DIRECTOR

Lawrence Roulston is a mining professional with over 40 years of diverse hands-on experience and currently serves as a director of several companies listed on the TSX-V and the NYSE. He is the current Chairman of Metalla Royalties and founder of WestBay Capital Advisors, providing business advisory and capital expertise to the mining industry. He was President of Quintana Resources Capital, which provided resource advisory services for private investors. He was a mining analyst and consultant, as well as the editor of "Resource Opportunities," an independent investment publication focused on the mining industry.



Ron Burk
DIRECTOR

Mr. Burk is an exploration geologist with over 30 years of experience in the minerals industry, primarily focused on identifying and evaluating exploration properties. He is former VP Exploration at Centerra Gold Inc. and VP Exploration and Chief Geologist at Silver Standard Resources Inc. (now SSR Mining), where he contributed to discoveries that resulted in the definition of a world-class silver resource at the Pitarrilla project in Durango, Mexico and major gold resources forming the Snowfield and Brucejack deposits in northern BC, Canada. Prior to joining Silver Standard in 2004, Ron had worked since 1989 as an exploration geologist for Teck Resources Ltd. and its predecessors, focused on target generation and property evaluations in the Americas.



Jones Lang
DIRECTOR

Mr. Lang is an executive leader with 12+ years of capital markets and corporate development experience in the natural resource sector. Mr. Lang has led or co-led more than \$50M in capital raises and has significant transaction experience. Jones is currently the Executive VP with Maple Gold Mines Ltd. (TSX-V: MGM) and has served as an executive/provided advisory services for numerous clients in the precious metals sector throughout his career.

Advisors

AUGMENTING THE TEAM WITH ADDITIONAL EXPERTISE



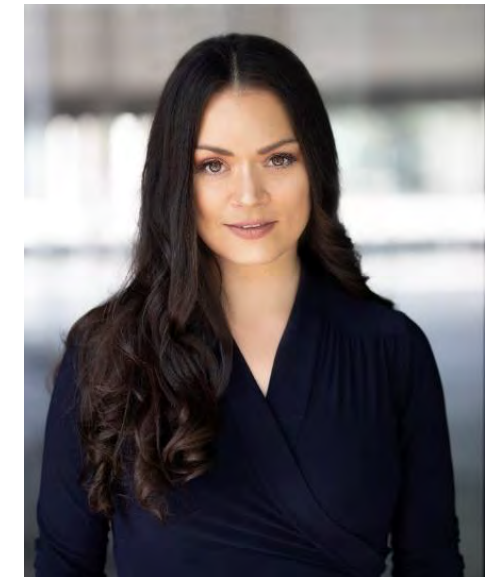
Kurt Hoffman
ADVISOR

Mr. Hoffman brings considerable expertise in complex land transactions and acquisitions gained while serving on the boards of Trident Exploration, Bullion Gold Resources and United Mine Services. Predominantly involved in mineral property acquisitions and transactions, Kurt currently serves as an independent contractor, providing consulting services to start-up mining ventures and companies.



Warwick Smith
ADVISOR

Warwick Smith is a skilled venture capitalist specializing in corporate finance and development for publicly traded companies. Warwick is currently Chief Executive Officer and director of American Pacific Mining Corp.(USGD:CSE). Formerly, as co-founder and CEO of Western Pacific Resources Corp., he raised \$36 million.



Kristina Pillon
INVESTOR RELATIONS

Ms. Pillon is President & CEO of High Tide Consulting Corp. a full-service investor relations and corporate communications company. Ms. Pillon has over a decade of experience in capital markets having worked closely with numerous resource companies in an investor relations role as well as on the sell-side as institutional equity sales for a boutique Toronto-based mining-focused exempt market dealer.

Contact Us

Investor Relations Contact:

Kristina Pillon

p) investor relations: 604.908.1695

e) investor@silverhammermining.com

w) www.SILVERHAMMERMINING.com



@SilverHMR



[Silver Hammer Mining Corp.](https://www.linkedin.com/company/silver-hammer-mining-corp)

The Lacy Property

BRITISH COLUMBIA, CANADA

590 hectares of claims in Nanaimo and Alberni Mining Divisions of B.C.

Property Agreement:

- payment of the 2% NSR to Barrie Field-Dyde;
- option to the Company to purchase by the Issuer of each 1% of the Royalty for \$1M for an aggregate purchase price of \$2M for a 5-year term commencing on the first day of commercial production; and
- any subsequently acquired claims staked by either party contiguous to the Property would become part of the Lacy Property and be covered by the Agreement

Assessment Report with BC government with the initial evaluation of the project producing encouraging results, including gold-silver surface mineralization in stockworks and quartz veins.

Management intends to conduct a more detailed program including further geophysics in 2022 to identify possible drill targets.

